UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

IN RE VISA CHECK/MASTERMONEY

ANTITRUST LITIGATION

ORDER CV-96-5238 (JG)

JOHN GLEESON, United States District Judge:

In order to determine the efficacy of securitization, Lead Counsel for the plaintiff

class ("Lead Counsel") has conducted negotiations with various underwriters. As a result of

those efforts, Lead Counsel seeks approval of agreements with Deutsche Bank Securities Inc. and

Bear Stearns & Co. Inc that would engage those firms to begin structuring a securitization.

That approval is hereby granted. If Lead Counsel determines that securitization is,

in fact, in the best interest of the class, Lead Counsel will seek approval by this Court of the

terms and conditions of the transaction. The Court may appoint an expert at that juncture to

provide independent advice with regard to any proposed securitization.

So Ordered.

JOHN GLEESON, U.S.D.J.

Dated: August 29, 2006

Brooklyn, New York